

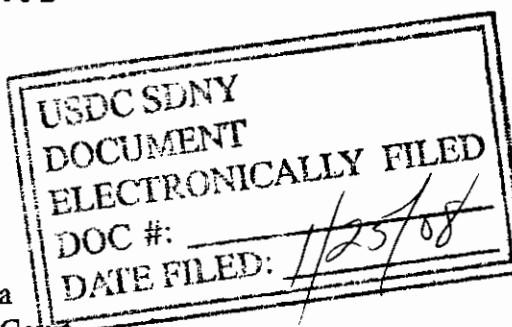
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LATHAM & WATKINS LLP

January 23, 2008

VIA FACSIMILE

Hon. Loretta A. Preska
 United States District Court
 Southern District of New York
 500 Pearl Street, Room 1320
 New York, NY 10007-1312



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Re: *UBS Securities LLC and UBS Loan Finance LLC v. The Finish Line, Inc. and Genesco Inc., No. 07 Civ. 10382 (LAP)*

Dear Judge Preska:

Pursuant to Your Honor's request during the January 17, 2008 teleconference in the above-captioned case, all parties have met and conferred, and hereby jointly submit the following proposed pre-trial schedule subject to the Court's approval:

Finish Line to submit response to pleadings:	January 25, 2008
Document requests served: ¹	January 28, 2008
Responses to document requests:	January 31, 2008
Document productions substantially complete:	February 8, 2008
Depositions of fact witnesses:	February 8-20, 2008
Identification of trial witnesses:	February 13, 2008
Expert reports exchanged:	February 21, 2008
Depositions of expert witnesses:	February 23-25, 2008
Pretrial Briefs:	February 27, 2008

Trial commences:

SO ORDERED

March 3, 2008

Loretta Preska
 LORETTA A. PRESKA
 UNITED STATES DISTRICT JUDGE

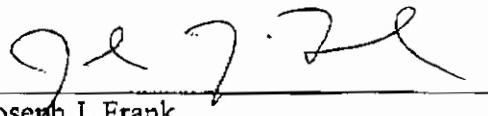
¹ Responses to other written discovery served by this date will be due by February 1, 2008. Responses to other written discovery served after this date will be due on the third calendar day after the date of service.

January 25, 2008

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January 23, 2008
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Respectfully Submitted,



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cc: All Counsel of Record (via email)